

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

**LEHMAN BROTHERS HOLDINGS INC**

**Lehman Brothers Special Financing, Inc**

("the Debtors")

Chapter 11

Case No. 08-13555 (JMP) Jointly  
Administered

Case No. 08-13888

Claim No.: Sched

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(1) FOR SCHED  
CREDITOR, JMG TRITON OFFSHORE FUND LIMITED, IN THE AMOUNT OF \$5,214,355.00, TO  
C.V.I G.V.F. (LUX) MASTER S.A.R.L.**

**To Transferor:**

JMG Triton Offshore Fund Limited  
c/o Pacific Assets Management, LLC  
11601 Wilshire Boulevard, Suite 2180  
Los Angeles, CA 00925

PLEASE TAKE NOTICE that the transfer of \$5,214,355.00 of the above-captioned general  
unsecured claim has been transferred to:

**Transferee:**

C.V.I G.V.F. (Lux) Master S.a.r.l.  
c/o CarVal Investors UK Limited  
Knowle Hill Park  
Farimile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom

The evidence of transfer of claim is attached hereto.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant  
on our records in this proceeding.

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(FOR CLERK'S OFFICE USE ONLY):

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent \_\_\_\_ Transferee \_\_\_\_ Debtors's Attorney \_\_\_\_

\_\_\_\_\_  
Deputy Clerk

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS SPECIAL  
FINANCING, INC.

Debtor

Case No. 08-13888

Chapter 11

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of JMG Triton Offshore Fund Limited ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim  
Amount  
\$5,214,355.00

Proof of Claim  
No.

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited  
Knowle Hill Park  
Fairmile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom  
BY CARVAL INVESTORS UK LIMITED:

ASSIGNOR: JMG Triton Offshore Fund Limited

Address: c/o Pacific Assets Management, LLC  
11601 Wilshire Boulevard, Suite 2180  
Los Angeles, California 90025

Signature:

Name:

Title:

Date:

DAVID SHORT

OPERATIONS MANAGER

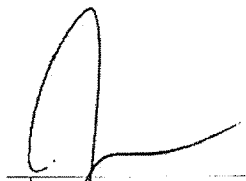
9th July 2009

Signature:

Name:

Title:

Date:

  
JMG Triton Offshore Fund Limited  
Member Manager  
7-6-09